



WEDNESDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	36526.14	299.04	0.83%
Nifty 50	11008.3	77.85	0.71%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.81	0.33
HDFCBANK	93.41	-0.21
ICICIBK	8.47	-1.28
INFY	10.27	-0.96
TATA MOTOR	15.52	-0.32
WIPRO	5.20	-0.76

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1842
DII's Eq (Provisional)	1805
FIIs Index Future	9
FIIs Index Options	1962
FIIs Stock Future	417
FIIs Stock Options	-64

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	72.8036
EURO	84.3799
YEN 100	63.8900
GBP	94.8825

TOP STORY

- Dr Reddy's Laboratories:** The company sold Cloderm (clocortolone pivalate) cream, 0.1% Franchise to EPI Health, LLC.
- Noida Toll Bridge Company, IL&FS Engineering and Construction Company, IL&FS Investment Managers, IL&FS Transportation Networks:** National Company Law Tribunal suspended current board of directors of IL&FS and inducted 6 new members (Uday Kotak, Vineet Nayar, GN Bajpai, GC Chaturvedi, Malini Shankar and Nand Kishore) on the board. Infrastructure Leasing & Financial Services (IL&FS) is the promoter and majority shareholder of IL&FS Transportation Networks Ltd (ITNL) and ITNL is the promoter of Noida Toll Bridge Company.
- Coal India:** Provisional production of April-September 2018 at 256.47 million tonne versus 231.88 million tonne YoY (up 10.6 percent) and Offtake at 290.81 million tonne versus 269 million tonne YoY (up 8.1 percent).
- Glenmark Pharmaceuticals:** Board approved transaction with True North for orthopaedic and pain management business. In addition, operations committee approved the launch of buyback of FCC Bonds from existing holders of FCC Bonds.
- Symphony:** Company approved elevation Vijay Joshi - from Chief Operating Officer to Chief Executive Officer - India and Falgun Shah- from Chief Innovation Officer to Chief Executive Officer - International Subsidiaries.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	26773.94	122.73	0.46%
Nasdaq	7999.55	-37.76	-0.47%
Nikkei	24208.84	-61.78	-0.25%
HANG SENG INDEX	27182.99	56.61	0.21%
SGX NIFTY	11005.00	47.50	0.45%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	75.29	0.08%
NATURAL GAS	3.173	0.22%
GOLD	1211.4	0.36%
SILVER	14.83	0.93%
COPPER	2.818	0.41%

WORLD EVENTS

- USD** : FOMC Member Barkin Speaks
: ADP Non-Farm Employment Change
: ISM Non-Manufacturing PMI
: Crude Oil Inventories
: FOMC Member Brainard Speaks
- GBP** : Services PMI

RESULTS TODAY

NO IMP RESULT TODAY



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 299 points or 0.83% to settle at 36,526.14. The index rose 389.50 points, or 1.08% at the day's high of 36,616.64. The index fell 266.49 points, or 0.74% at the day's low of 35,960.65.

The Nifty 50 index rose 77.85 points or 0.71% to settle at 11,008.30. The index rose 105.20 points, or 0.96% at the day's high of 11,035.65. The index fell 108.90 points, or 1% at the day's low of 10,821.55.

Among secondary barometers, the BSE Mid-Cap index rose 0.53%. The BSE Small-Cap index fell 0.25%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1046 shares rose and 1620 shares fell. A total of 189 shares were unchanged.

Nifty likely to trade in the range of 10660-11300

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10955	10875	10741	10660	11089	11169	11303
USDINR	73.188	73.052	72.788	72.652	73.452	73.588	73.852



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BCP	JITAL ASHISH THAKER	B	467,000	31.99
VISTR	NAVNEET JEEVANLAL DAMMANI	S	1,500	44.65
RAMAPPR-B	VIVEK KUMAR BHAUKA	B	69,770	27.64
SAURASHCEM	RAJESH NUWAL (HUF)	S	349,899	42.28
SHYMINV	AKI INDIA LIMITED	B	87,000	35.4

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
A2ZINFRA	GLOBE FINCAP LTD	SELL	1085364	10.22
AIFL	CHETAN RASIKLAL SHAH	SELL	150000	273.4
ELECTHERM	ARJUN LEASING AND FINANCE PVT LTD .	SELL	72000	152.87
GSS	NOMURA SINGAPORE LIMITED	BUY	100000	99.49
MITTAL	CHOICE EQUITY BROKING PRIVATE LIMITED	BUY	60000	22.5

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** NONE
- **New In Ban:** NONE
- **Out Of Ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
DINESH ENGINEERING LTD	EQ	28 SEP	03 OCT	



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	330	322	314	328	337	343
ASIAN PAINT	1280	1263	1247	1286	1302	1324
AXIS BANK	593	571	549	594	616	639
BAJAJ-AUTO	2730	2651	2573	2698	2777	2824
BAJAJ FINSV	5882	5755	5629	5898	6024	6167
BHARTIARTL	327	319	311	329	337	348
BPCL	368	361	355	367	374	380
CIPLA	654	645	637	652	661	668
COALINDIA	273	266	259	270	277	281
DRREDDY	2509	2452	2396	2497	2553	2597
EICHERMOT	24750	23653	22557	24326	25422	26095
GAIL	381	377	373	382	386	391
GRASIM	999	979	960	1001	1020	1042
HCLTECH	1098	1086	1073	1093	1106	1113
HDFC	1806	1767	1728	1792	1831	1856
HDFCBANK	2035	2008	1981	2025	2052	2069
HEROMOTOCO	2973	2887	2801	2936	3022	3072
HINDALCO	243	231	218	237	250	256
HINDPETRO	243	237	230	244	250	258
HINDUNILVR	1642	1612	1581	1632	1663	1683
IBULHSGFIN	906	819	733	892	978	1051
ICICIBANK	0	0	0	0	0	0
INDUSINDBK	1643	1616	1588	1643	1670	1697
INFRATEL	268	262	257	267	273	278
INFY	747	735	723	745	757	767
IOC	154	151	148	153	156	158
ITC	297	293	288	298	302	307
KOTAKBANK	1122	1039	956	1085	1168	1214
LT	1248	1219	1190	1247	1276	1303
LUPIN	896	882	868	894	908	920
M&M	848	838	828	851	861	875
MARUTI	7464	7285	7106	7385	7564	7664
NTPC	170	167	165	169	171	173
ONGC	179	175	172	178	182	185
POWERGRID	192	188	183	191	196	199
RELIANCE	1232	1205	1177	1231	1258	1285
SBIN	274	267	260	271	278	282
SUNPHARMA	0	0	0	0	0	0
TATAMOTORS	229	223	216	227	233	237
TATASTEEL	583	565	547	576	594	604
TCS	2256	2205	2155	2241	2291	2326
TECHM	760	746	733	755	768	777
TITAN	810	790	770	802	822	834
ULTRACEMCO	3940	3846	3752	3948	4042	4144
UPL	666	646	626	658	678	690
VEDL	233	227	222	231	236	239
WIPRO	330	325	319	329	334	338
YESBANK	201	180	159	192	213	225
ZEEL	439	428	416	435	447	454

**NSE CIRCULARS**

NSE Download Ref No. : NSE/CML/39028: Complete suspension of trading in Equity Shares of Value Industries Limited (pdf)W.e.f. OCT 03 , 2018

NSE Download Ref No. : NSE/SURV/39022: Trade for Trade - Spectrum Electrical Industries Limited (SPECTRUM) (pdf)W.e.f. OCT 16 , 2018

NSE Download Ref No. : NSE/CML/39030: Listing of further issues of Housing Development Finance Corporation Limited, ICICI Bank Limited, ITC Limited and Piramal Enterprises Limited (pdf) W.e.f. OCT 03 , 2018

NSE Download Ref No. : NSCCL/CMPT/39018: Additional Margin in Equity Derivatives Segment (pdf)W.e.f. OCT 03 , 2018

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1175/\$1152 & Resistance = \$1221/\$1245.**
- **Crude oil range (WTI)->\$68 to \$78.**
- **U.S. Stocks Jump with Peso, Loonie on Trade Pact: Markets Wrap:** - U.S. stocks rose toward records, the Canadian dollar and Mexican peso gained after negotiators agreed to a new version of the Nafta trade pact. Italian assets slumped after European finance leaders gave a tepid response to the nation's budget plans.
- **Forex- Sterling Jumps on News of Irish Border Deal:** - Sterling surged on Monday amid news that the UK plans to compromise on the Irish border issue to move forward with a Brexit deal.
- **Trump says too soon to talk with China on trade:** - U.S. President Donald Trump on Monday said it was "too soon" for Washington to talk to Beijing about working out a deal on trade, even though China wants to.
- **Oil Prices Continue to Rise on Supply Concerns:** - Oil prices were higher on Monday ahead of upcoming U.S. sanctions on Iran starting next month. The looming sanctions, which are aimed at Iranian oil sector, continued to increase prices as trader's worry about decreased supply. The U.S. has said it will not tap the Strategic Petroleum Reserve to increase supply to offset the decrease in production when the sanctions go into effect on Nov. 4.
- **Gold Prices Fall as U.S. Dollar Rises:** - Gold prices fell on Monday as the greenback rose amid easing trade tensions and investors rallied to equities. The U.S. and Canada reached a trade deal on the North American Free Trade Agreement (NAFTA) on Sunday night, just hours before the deadline, easing trade tensions across the globe.

TRENDS & OUTLOOK – DATE: 03-Oct- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	30301	30645	30870	31255	31470
SILVER (DEC)	36034	37248	38339	39445	40210

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (NOV)	439	445	453	460	466
ZINC (Oct)	187.45	190.25	194.75	199.60	202.50
LEAD (Oct)	142.25	145.60	148.70	152.10	154.75
NICKEL (Oct)	874	891	914	934	952

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	5155	5320	5425	5610	5724
NATURAL GAS (Oct)	213	218	225	232	236

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Barkin Speaks, ADP Non-Farm Employment Change, Final Services PMI, ISM Non-Manufacturing PMI, Crude Oil Inventories, FOMC Member Brainard Speaks, FOMC Member Mester Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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